

Portfolio Monitoring

Effectively manage your existing holdings

The Business Challenge

Most data used often centres solely around financial statements which can be out of date and only provides a single dimension of the target. Portfolio managers also view news sources, market data, build links with research establishments, and talk to others in the market. Previously, there hasn't been an automated technological solution for curating, connecting, and comprehending data sources on current portfolio holdings.

Our Solution

At Cognino, we have designed an always-on solution that brings millions of data sets into few, continuously monitors your existing portfolio using our proprietary AI technology.

We trained the engine to look at particular drivers such as a company's current and future solutions, the market it operates in, its suppliers and the verticals it sells to. It assesses the uniqueness of the solution it has, and where possible, its customers.

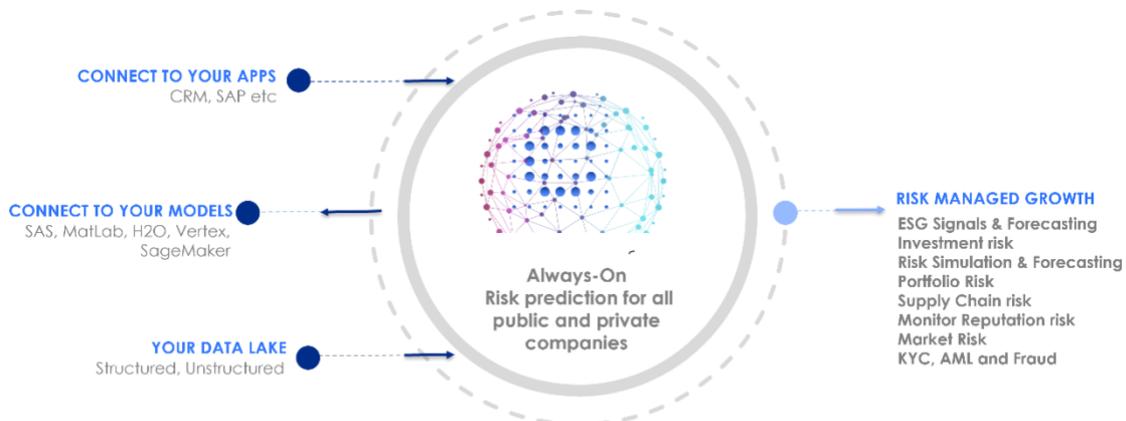
Our engine finds context within these divergent data sets and creates patterns and connections. This enables us to gather a greater understanding of multiple data sources and their relevance. Bringing you up to date information on all your existing holdings.

The Outcome

Our solution not only considers a particular holding, but it also scores and prioritises these against a population or addressable market that the client determines. Clients can add their own level of assessment into the scoring engine through integrating call notes, thematic assessments, and other proprietary client assessment tools into the score.

The engine looks for causal and contextual connections and relationships between the data. Simply put, this means our engine can draw conclusions faster and more accurately than traditional AI and most importantly, it can explain every decision that it makes.

The output can be displayed in various ways either via our Webapp or as an API connection directly into your existing workflow.



Contextual AI for Global Risk with explainability

Get in touch

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